## SPRING SHED DAY

FRIDAY, APRIL 25

10:00A - 2:00P

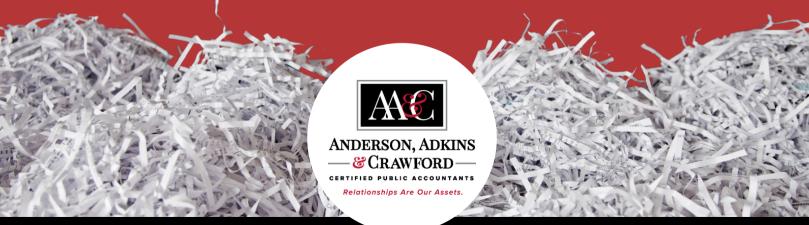
604 Ponder Place Drive Evans, GA 30809

Shred your personal documents securely, safely and for FREE









**MORE INFO: 706.288.2000** 



## What to Shred and What to Keep

- The Internal Revenue Service requires record retention as long as your return is open under the statute of limitations.
  Generally the statute of limitations is:
  - o 3 years from the date the return was filed, or
  - o 2 years from the date the tax payment was made, or
  - 6 years if income is under reported by more than 25%
- **Keep ALL** bank statement, checks, receipts, and other financial records for at least 3 years (previously 6 years), especially those documents that will support your tax return(s).

## HOLD INDEFINITELY:

- All papers and receipts that deal with any purchase, sale and major improvement of your investment and real property.
- The supporting documentation and 1040 returns filed for each year you make a non-deductible individual retirement account contribution with after-tax dollars.